

## Ways to Support Howard University

### Mail

Gifts via check should be made out to "Howard University" with the purpose of the gift included in the memo line and/or support material and mailed to our lockbox at the following addresses:

(For U.S. Postal Service)

The Howard University P.O. Box 22960 New York, NY 10087-2960 (For FedEx, UPS, or other delivery services that cannot deliver to a P.O. Box only)

JP Morgan Chase - Lockbox Processing Attn: The Howard University, Box 22960 4 Chase Metrotech Center 7th floor East Brooklyn, NY 11245

## **Matching Gifts**

To find out if your company offers a matching gift program, please visit <u>matchinggifts.com/howard</u>. Direct any matching gifts questions to <u>matchinggifts@howard.edu</u>.

### **Planned Gifts**

You can make a meaningful gift to Howard and gain financial and tax benefits for you and your family by making a planned gift.

## **Development Leaders:**

David Bennett Senior Vice President howardalumni@howard.edu

Princess Gamble
Associate Vice President
princess.gamble@howard.edu

Anika Ragins Riley Assistant Vice President Institutional and Foundation Giving anika.raginsriley@howard.edu Ragan Royal Assistant Vice President Individual Giving ragan.royal@howard.edu



## **Gift Officers:**

Nordene Bartley Director of Development College of Arts and Sciences nordene.bartley@howard.edu

Valentino Bryant
Director of Development
School of Law
valentino.bryant@howard.edu

Sloan Cargill
Director
Annual Giving
sloan.cargill@howard.edu

Quina DeLaine Planned Gift Officer quina.delaine@howard.edu

Morgan Delaware
Director of Development
College of Medicine
morgan.delaware@howard.edu

Marcus Goode Director of Development School of Business marcus.goode1@howard.edu

Amber Haywood
Director of Development
Schools of Divinity, Social Work
and Education
amber.haywood@howard.edu

James Jordan
Director of Development
Health Sciences
james.jordan@howard.edu

Toyia Nash Lyda
Director of Development
College of Engineering and Architecture
toyia.nash@howard.edu

Christopher Monroe
Director of Development
Athletics
christoper.monroe@howard.edu



Office of the Senior Vice President and Chief Financial Officer

The following are the Wire and ACH instructions for Howard University.

Bank Name: JP Morgan Chase

Bank Address: P.O. Box 22960, 4 Chase Metrotech Center, 7th floor East, Brooklyn, NY

11245

**Account Name**: The Howard University

**Wire Transactions:** 

Bank Routing Number: 021000021

SWIFT Code: CHASUS33

General Bank Reference Address: JP Morgan Chase New York, NY 10017

Account Number: 730378228

Account Name: Howard University Contributions

**ACH Transactions:** 

Bank Routing Number: 021000021 Account Number: 730378228

Account Name: Howard University Contributions





## Securities Transfer Instructions

1

Please complete this form and forward it to your financial advisor or broker.

Please forward a copy of this form to the Howard University Office of Treasury Operations via email at <a href="mailto:investments@howard.edu">investments@howard.edu</a>, as donor information does not always transmit through the DTC wiring system.

If you have questions or need additional information regarding a securities transfer, please contact Tony Osaghae at 202-806-2322 or via email at tosaghae@howard.edu.

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TELEPHONE

**EMAIL** 

Please use this form as authorization to transfer the securities listed below from my account to BNY Mellon as my gift to Howard University.

FROM (DONOR NAME)

**ADDRESS** 

TELEPHONE EMAIL

NAME OF SECURITY NUMBER OF SHARES

**GIFT PURPOSE** 

DATE OF GIFT PRICE OF SHARES AT TRANSFER

**SIGNATURE** 

# Transfer Instructions for Financial Advisors

#### For DTC Eligible Securities:

DTC# 0443

Pershing, LLC

For Credit to Account # N7M001871 Client Account Name: Howard University

### For Fed Eligible Securities:

ABA# 021-000-018

Bank of NY / Pershing

For Credit to Account # N7M001871 Client Account Name: Howard University

### **For Physical Securities:**

Physical Certificates and the required paperwork will be sent directly to Pershing LLC., our clearing broker dealer. Please contact Jorja Watts at 412-234-0439 or <a href="mailto:bnymcmgiftprocessing@bnymellon.com">bnymcmgiftprocessing@bnymellon.com</a> for additional instructions.

### For Mutual Funds and Foreign Security Gifts:

Please contact Jorja Watts at BNY Capital Markets to check on the ability to accept the mutual fund and coordinate delivery at 412-234-0439 or <a href="mailto:bnymcmgiftprocessing@bnymellon.com">bnymcmgiftprocessing@bnymellon.com</a>.

## **BNYM Gift Processing Group Email:**

Bnymcmgiftprocessing@bnymellon.com